

SRF 30961

THIS NOTICE MUST BE FILED AND SERVED ON OR BEFORE APRIL 16, 2019

**UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO**

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In re:	:
	:
THE FINANCIAL OVERSIGHT AND	:
MANAGEMENT BOARD FOR PUERTO RICO,	:
	:
as representative of	:
	:
THE COMMONWEALTH OF PUERTO RICO <i>et al.</i> ,	:
Debtors.	:
-----	X

**NOTICE OF PARTICIPATION IN OMNIBUS OBJECTION
TO CLAIMS FILED OR ASSERTED BY HOLDERS OF CERTAIN
COMMONWEALTH GENERAL OBLIGATION BONDS**

This Notice of Participation must be served and filed no later than April 16, 2019 in accordance with the instructions set forth at the end of this document.

The party identified below ("Participant") hereby advises the Objectors that it intends to participate in the litigation of the *Omnibus Objection of the Financial Oversight and Management Board, Acting Through its Special Claims Committee, and the Official Committee of Unsecured Creditors, Pursuant to Bankruptcy Code Section 502 and Bankruptcy Rule 3007, to Claims Filed or Asserted by Holders of Certain Commonwealth General Obligation Bonds*, dated January 14, 2019 [Docket No. 4784] (the "Objection"), which asserts that all claims that have been or may be asserted against the Commonwealth of Puerto Rico on account of general obligation bonds issued by the Commonwealth in or after 2012 (the "Challenged GO Bonds") are invalid.

To ensure full participation rights in the litigation of the Objection, Participant provides all of the information requested in items 1 through 3 below:

1. Participant's contact information, including email address, and that of its counsel, if any:

Participant Name and Contact Information¹

Aurelius Opportunities Fund, LLC

Participant Name

Luc M. Dowling; Michael Salatto

Contact Person (if Participant is not an individual)

ldowling@aurelius-capital.com;

ops@aurelius-capital.com

Email Address

Counsel Contact Information (if any)

Paul, Weiss, Rifkind, Wharton & Garrison LLP

Robbins, Russell, Englert, Orseck, Untereiner & Sauber LLP

Firm Name (if applicable)

Andrew N. Rosenberg; Karen R. Zeituni;

Mark Stancil; Donald Burke

Contact Person

arosenberg@paulweiss.com; kzeituni@paulweiss.com;

mstancil@robbinsrussell.com; dburke@robbinsrussell.com

Email Address

¹ Participant files this Notice of Participation exclusively on its own behalf and does not assume any fiduciary or other duties to any other creditor or person.

c/o Aurelius Capital Management, LP

Address Line 1

535 Madison Avenue, 31st Floor

Address Line 2

New York, New York 10022

City, State, Zip Code

USA

Country

c/o Paul, Weiss, Rifkind, Wharton & Garrison LLP

Address Line 1

1285 Avenue of the Americas

Address Line 2

New York, New York 10019-6064

City, State, Zip Code

USA

Country

2. Participant advises that it (choose **one** of the following by marking "X" in the appropriate space):

_____ intends to **support** the relief requested in the Objection (i.e., Participant believes the Court should find that the Challenged GO Bonds are **invalid**); or

 X intends to **oppose** the relief requested in the Objection (i.e., Participant believes that the Court should find that the Challenged GO Bonds are **valid**)

3. If Participant is not a holder of a Challenged GO Bond, it can skip to the end of this Notice and sign. If Participant is a holder of one or more Challenged GO Bonds, Participant must respond to the following paragraphs (a) and (b) to the best of Participant's knowledge.

- (a) Provide the CUSIP Numbers of all Challenged GO Bonds held by Participant:

As of the date noted below, Participant holds the following CUSIP Numbers: 74514LA31; 74514LA49; 74514LC88; 74514LA80; 74514LB97; 74514LB55; 74514LA56; 74514LC70; 74514LC47; 74514LC54; 74514LC62; 74514LB48; 74514LC21; 74514LC39; 74514LB89; 74514LA64; 74514LA72; 74514LA98; 74514LB22; 74514LB71; 74514LD38; 74514LB30; 74514LB63; 74514LZV2; 74514LZW0; 74514LZX8; 74514LZZ3.

In accordance with the procedures governing the Objection, this Notice of Participation shall apply to all Challenged GO Bonds that Participant may acquire in the future. Notwithstanding the foregoing, Participant expressly reserves all rights to modify or supplement this Notice of Participation as necessary.

- (b) Did Participant purchase any of its Challenged GO Bonds in whole or in part on the secondary market? YES or NO (please **circle one**).

By: _____

Signature

Luc M. Dowling

Print Name

Authorized Signatory

Title (if Participant is not an Individual)

April 12, 2019

Date

Instructions for Serving and Filing Notice of Participation: This Notice of Participation must be (i) served by email on the Notice Parties set forth in paragraph 8 of the Objection Procedures and (ii) filed electronically with the District Court pursuant to its Electronic Case Filing procedures. **If the Participant is not represented by counsel, the Participant may file a paper copy of this Notice of Participation with the District Court by delivering such Notice of Participation by mail or by hand addressed to: The Clerk of the United States District Court for the District of Puerto, Room 150 Federal Building, 150 Carlos Chardon Avenue, San Juan, PR 00918-1767.**